



**Announcement of Implementation Results
Capital Increase Without Pre-emptive Rights (PMTHMETD)
PT Victoria Investama Tbk (the Company)
First Phase of 2022**

Referring to the approval of the Company's Shareholders in the Annual General Meeting of Shareholders on June 10, 2022 in the context of implementing pmthmetd and in order to comply with the provisions of the Financial Services Authority Regulation No. 14 / POJK.04 / 2019 concerning Amendments to the Financial Services Authority Regulation No. 32 / POJK.04 / 2015 concerning Capital Increase of Public Companies by Providing Pre-emptive Rights (POJK No. 14/2019) and appointing our letter to the Financial Services Authority No. 156/VI/DIR-CORSEC/VI/2022 dated June 14, 2022 regarding notification of the implementation of the Company's PMTHMETD Phase One year 2022 and our letter to the Indonesia Stock Exchange No. 155/VI/DIR-CORSEC/VI/2022 dated June 14, 2022 regarding the Application for Additional Share Listing in the Framework of PMTHMETD, we hereby convey the results of its implementation as follows:

1. Total Number of Additional Shares : 1.005.921.051 (one billion five million nine hundred twenty-one thousand fifty-one) shares
2. Exercise Price : Rp219,- (two hundred and nineteen Rupiah)
3. Share Distribution/Issuance Date : June 22, 2022
4. Purchasing Party : - **Chemical Asia Corporation Pte Ltd (Affiliated)**
The total implementation of PMTHMETD amounted to 1.005.921.051 (one billion five million nine hundred twenty-one thousand fifty-one) shares or amounting to Rp220.296.710.169,- (two hundred twenty billion two hundred ninety-six million seven hundred ten thousand one hundred and sixty-nine Rupiah).
5. Planned Use of PMTHMETD Funds : The funds obtained from PMTHMETD after deducting costs, will all be used by the Company to strengthen the capital structure of its subsidiary, PT Bank Victoria International Tbk in order to fulfill POJK No. 12/POJK.03/2020 concerning Consolidation of Commercial Banks.

The Company has obtained a letter of Approval for The Listing of Additional Shares from the Indonesia Stock Exchange No. S-04863 / IDX. PP2/06-2022 dated June 17, 2022.

The issued and paid-up capital of PT Victoria Investama Tbk prior to the Transaction amounted to 10.064.568.363 (ten billion sixty-four million five hundred and sixty-eight three hundred and sixty-three) shares. The number of PMTHMETD was 1.005.921.051 (one billion five million nine hundred and twenty-one thousand fifty-one) shares, bringing the total issued and paid-up capital of PT Victoria Investama Tbk after the Transaction to 11.070.489.414 (eleven billion seventy million four hundred and eighty-nine thousand four hundred and fourteen) shares.

Jakarta, 23 June 2022

Directors
PT Victoria Investama Tbk